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Tap to Donate - What you need to know

What is Tap to Donate?

- "Tap to Donate" is simply an stand alone electronic device with a contactless payment point embedded in it.
- Many companies offer this we have a detailed summary later and in the supporting document,
- The systems can be portable or static, with options for additional branding and messaging if desired.
- Static devices differ from common mobile contactless terminals, as they don't require a **human operator**.
- Payments can be taken via contactless methods, as well as tracking and analysing the performance of each device, amounts given, and days and times of donations.



Why is it becoming popular?

In 2006, 62% of all UK payments were made using cash.

- By 2016, this has plummeted to 40%.
- 2026 is predicted to be around 20%.
- A £1 coin or £5 note devalues each year.
- Mobile payment such as Apple Pay are also becoming more popular.
- Over **95%** of millennials own a smart phone.
- How can charities and community groups keep up with these trends?











Pat and Tap



top to give £2 and help unwanted pets find loving new homes.

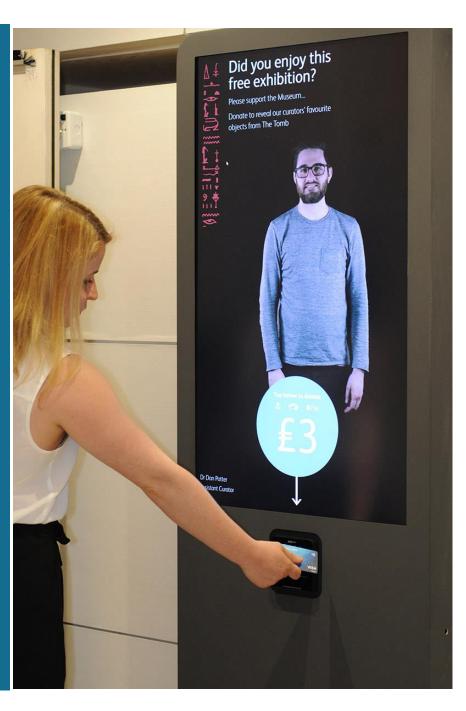
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The Designed

TAP THIS WINDOW TO BEAT CANCER SOONER

HOLD YOUR CONTACTLESS CARD HERE TO DONATE E2. YOUR DONATION WILL BE CONFIRMED ON SCREEN.





Not just charity giving

Did you enjoy this free exhibition, free event, gig etc????

Would you give £3 on way out?



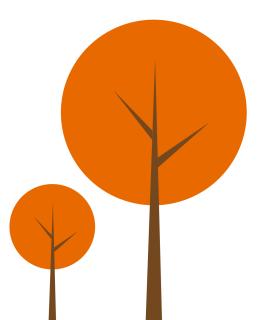




You matter Ti'n cyfri

How can Tap to Donate systems be used?

- Tap to Donate has been adopted by many organisations, both large and small.
- Charities such as Cancer Research, the NSPCC and the Blue Cross have all implemented successful campaigns.
- Ty Hafan used a 'contactless' window in Cardiff.
- During the NSPCC's face-to-face contactless fundraising trial, the average donation was £3.07 – over triple the usual amount of £1 given via spare change.
- According to the Charities Aid Foundation (CAF), 87% of charity chief executives now see investing in technology as a key priority.





Case Study Inspiration

Naomi House and Jacksplace: Homely Giving

"Thinking outside the box"

- Positioning the station in a high footfall area of the hospice, this charity embedded a Tap to Donate device inside a custom-built house.
- Although this creative cottage was clearly professionally made, there is nothing to stop similar constructions on a more home-made basis.

The campaign conveyed their key aims of providing a welcoming and safe home environment – whilst reminding the public that their work is reliant on donations.



Blue Cross: Pat to Donate



"Four-legged fundraisers"

- The charity affixed Tap to Donate systems to dog jackets, encouraging the public to "Pat to Donate" at a cost of £2 per pet – or speak to a human volunteer if they'd like to give a different amount.
- Tracy Genever, Blue Cross Head of Education Services said:
 - "With today's increasingly "cashless" society, it made sense to introduce a contactless option to those wishing to give to Blue Cross [and]... these wonderful dogs really are the best ambassadors we could possibly ever hope for."

Ty Hafan: Contactless Window Donations

"Always On"

- Tŷ Hafan (a children's hospice based in South Wales) introduced a contactless shop window in Cardiff city-centre.
- Just like their nurses, working 24 hours a day, 365 days of the year, the contactless window was "always on".
- They received hundreds of contactless donations with a fixed giving fee of £3.
- Rhodri Harries, Digital Development Manager: "We recognise the importance in digital innovation to the charity sector and we are striving to push Tŷ Hafan to the forefront of digital giving in Wales."



Contactless Churches: Collection Plates and Choirs



"Seamless church fundraising?"

- The Church of England has installed contactless terminals for donations of up to £30 in 16,000 churches and cathedrals.
- There have even been "contactless choirs" such as carollers in Chiswick, London who now take contactless payments.
- GoodBox offer a Good Plate advertised as offering "seamless church fundraising".
- With a hand-spun brass finish for a traditional collection-plate feel, this system offers a hybrid solution for collecting digital donations alongside coins, notes and gift-aid slips.

What are the benefits?

Return on Investment

High ROIs cited in case studies – improved results as compared with traditional fundraising.

Reputation

Lack of traceability of cash donations, and opportunities for branded messaging amongst key audiences.

Reporting

Automatically track and analyse donations data.

Security

Limiting opportunity for donations theft and removing the obstacle of people not having any suitable change.



What are the drawbacks?

Costs

56% of charities said they have not adopted contactless technologies because of perceived high up-front costs.

Commission

Transaction fees can range anywhere from 1.75% to over 5% per payment made – so make sure you receive a personalised quote!

Charging and Connectivity

Most require strong internet or 3G network coverage, as well as charging points/power for static devices or batteries for portable systems.

Contracts and Commitment

Bear in mind the admin costs and time involved setting up contracts.



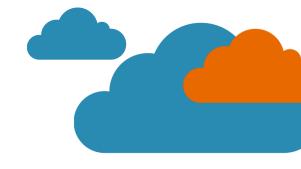
Have you ever.....



- Not given a donation or not bought something low value because you don't have any cash on you.
- 2. Or didn't because'I only got Notes.. I'm not paying £20 to light a candle !!!
- 3. Or the worst lit a candle, passed the donation box on, or taken a book without making a donation and promised yourself you would come back/do it later!!

Another point

Gift Aid Capture



(Currently aimed at regular donors/supporters)

- Donors can register once (either online, app or at a sign up point).
- Then all future donations using same card are automatically tracked as Gift Aid-able. You can then export your Gift Aid log in HMRC ready format, making it easy to manage on your portal.
- (Via a Tap to donate/contactless donation specialist Dona

www.mydona.com

Final point on advantages/disadvantages



Fear of unknown.....

v's Opportunity for promoting your brand, cause, or charging differently





Getting started

Four key considerations

1. Establish your goals

- First and foremost, have a clear idea of why you are looking to invest in Tap to Donate.
- If you are just looking to launch a short-term fundraising campaign (for a special event or specific cause), then opting to rent rather than purchase a Tap to Donate device would be advisable.
- If you are thinking longer term, consider how the device will be used. What space and what staff or volunteer capabilities do you have?



2. Do your research



- Once you've established your goals, you will have a better idea of what's important when researching providers.
- If you are just getting started, you may not wish to embark on a lengthy contract whilst still testing your ROI.
- Costs vary massively, with transaction fees usually ranging from 1.75% to 2.95% and device purchase costs anywhere from £100 to £1,000 or more. Make sure you understand the details.

3. Consider the practicalities

- If you are operating in a rural area with poor internet or 3/4G connectivity, this may be an issue for contactless technology.
- Battery life for portable devices and proximity to power sources for static terminals will be crucial.
- The number of users is another important aspect. Many companies charge extra for more than one user, so bear this in mind.



4. Track, analyse, improve



- One of the largest benefits of using Tap to Donate is the ability to track and analyse your donations data.
- For instance, if you notice that most donations are coming through on a Friday afternoon – could you focus fundraising efforts around this day?
- If the amounts given are greater after a particular speech or interactive event, could you trial similar fundraising methods?
 What about location of devices?
 The testing methods are endless...



Which provider is right for you?

A quick comparison

	Set-up or Sign-up Fees	Monthly Membership or Support Fees	Transaction Fees	Can donations be made outside of data range?	Device Purchase Cost	Device Rental Costs	Design and Branding Services?
Good Box <u>www.goodbox.com</u>	£25	None – Premium Memberships available, starting at £25 a month.	2.5% + 20p per donation.	Yes – transactions can be taken and authorised next time a connection is made.	Starting from £135 for a portable device.	Starting from £160 per month.	Design services start from £50.
tap+DONATE (National Fundraising Scheme) www.nationalfundingscheme.org	£100	None listed	2.95% for charities. 5% for approved non-charities.	No – Bluetooth and internet connection required.	Starting from £250 for a portable device.	Starting from £45 per month.	£10 for one sheet of branded labels. £85 to print, cut and affix to devices.
Tap for Change / Just Giving (Liberty Pay) <u>www.libertypay.co.uk</u>	None listed	None listed	Information not provided.	Yes – transactions can be taken and authorised next time a connection is made.	Not listed.	Starting from £24.95 per month.	Branded stickers available – cost not specified.
PayaCharity <u>www.payacharity.com</u>	£15	None listed	2.95%	Yes – transactions can be taken and authorised next time a connection is made.	Starting from £395 + £19.95 per month.	Starting from £24.95 per month.	Starting from £40 for artwork preparation and printing.
Donation Station (GW Devices) <u>www.gwd.team</u>	£50	£15 per device, per month.	2.95%	No – WIFI internet connection required.	Starting from £695.	Not available.	Starting from £50 for a branded bezel.
Tap'n'Donate (Grassrootz) <u>www.tapndonate.com</u>	None listed	None listed	1.75% via Square Reader.	No – internet connection required.	Square Reader required, starting at £19.	None – customized app on pre- existing tablet or mobile.	Custom app build process – prices on application.

What about Community Groups?

- All the Tap to Donate suppliers featured today are very happy to work with community projects.
- Dona our solutions are applicable to any organisation,, non-charities can also benefit from Dona.
- National Fundraising Scheme state that "If you are not a charity but an organisation with a charitable purpose" then your organisation would be qualified to apply.
- Transaction fees can potentially rise to 5% for commercial organisations, so make sure to discuss your individual case and charitable purpose in detail.
- Whilst primarily focused on the charity market, PayaCharity, Good Box and GW Devices are all open to Community Interest Companies and groups.
- All organisations using Tap to Donate must meet the individual provider's eligibility criteria – so once you have an idea of which suppliers work best for you, it is best to get in touch directly.



Getting Started with Tap to Donate

Beep!



Your Ultimate Guide

16 page supporting document to go with this webinar

Want to know more

Dona

Benedict Woodward (from Abergavenny) and works with a number of charities in particule religious organisations

Email: benedict@mydona.com

Phone: 07958 000046



Questions? Comments? Thoughts?

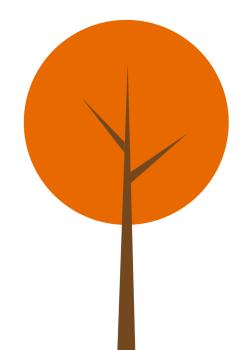
Further reading and resources

Reports and Opinion

- Institute of Fundraising: Cash and Digital Payments in the New Economy
- Institute of Fundraising and GoodBox: Contactless Technology: Worth the investment?
- Blackbaud Institute: The Next Generation of UK Giving
- Charities Aid Foundation: Charity Landscape 2019
- <u>UK Fundraising: Investing in contactless fundraising can be expensive, but</u> <u>can you afford not to?</u>

Case Studies

- National Fundraising Scheme: Tap to Donate Case Studies
- GoodBox: Tap to Donate Case Studies
- GW Devices: Tap to Donate Case Studies





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